



Effective Responsible Investment Committees Workshop, 2011  
February 25<sup>th</sup>, The New School, New York, NY  
Only Confirmed Speakers are Listed

9:00 Welcome: Dan Apfel, REC & Terra Lawson-Remer, The New School

9:15 Engaging Your Campus Community: Students Speak Out (about committee dialogue)

- Elizabeth Stephan, Colorado College
- Klaar de Schepper, Columbia

10:15 Proxy Focus: Corporate Political Contributions

10:45 Break

11:00 Responsible Investment Service Providers: What's out there?

- Heidi Welsh, Sustainable Investments Institute, Heidi Welsh
- Jennifer Welmsley, Hermes EOS, Jennifer Welmsley

12:00 Keynote, Framing Responsible Investment: Making the Argument

- David Wood, Initiative for Responsible Investment at Harvard University (Invited)

12:30 Lunch & Topic Tables

1:30 Discussion: Building A Successful Committee, Process, Function and Purview

- Ruth Kelley, Columbia
- Martin Bourqui, REC

2:15 Taking Investment to Your Community: Committees & Community Investment

2:40 The Road To A Comprehensive Strategy: Working with and Managers of Commingled Funds

- Katie Burstein, Mercer Investment Consulting
- Bill Mills- Highland Good Steward Management Company

3:30 Closing Discussion: Next Steps for Effective Committees

Facilitator: Dan Apfel, REC